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FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

450, 5th Street
Washington, D.C. 20549

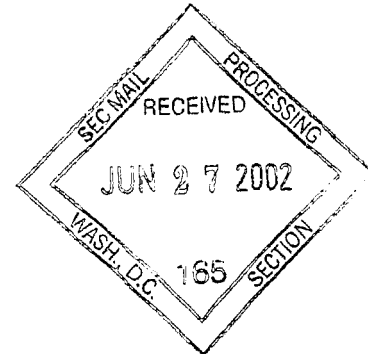
REPORT OF FOREIGN PRIVATE ISSUER

Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934

For the month of June, 2002.

The Toronto-Dominion Bank
(Translation of registrant's name into English)

P.O. Box 1, Toronto Dominion Centre,
Toronto, Ontario, M5K 1A2
(Address of principal executive offices)



PROCESSED
JUL 18 2002
THO. FINANCIAL

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F _____ Form 40-F ☒

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes _____ No ☒

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82- _____

This Form 6-K is incorporated by reference into the Registration Statement on Form F-3 of The Toronto-Dominion Bank dated February 21, 2002.

TD Bank Financial Group comments on exposure to Adelphia

Toronto – June 26, 2002 – In response to recent developments and subsequent inquiries, TD Bank Financial Group today announced that its total exposure to the Adelphia Group of companies is US\$222 million. TDBFG has no direct loan exposure to Adelphia Communications Corp.(the holding company).

Exposure is divided among five separate cable operating subsidiaries of Adelphia Communications Corp. which form part of the parent company's Chapter 11 filing. The exposure has been designated impaired with an adequate reserve taken during the current quarter.

-30-

For more information:

Dianne Salt
TD Bank Financial Group
416-308-6807



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Corporate & Public Affairs
TD Bank, P.O. Box 1
Toronto-Dominion Centre
Toronto, Ontario M5K 1A2
(416) 982-8578
Fax: (416) 982-6335
or (416) 982-5051

Internet web site:
<http://www.tdbank.ca>
Internet e-mail:
tdinfo@tdbank.ca
Please be advised that
Internet transmissions are
not confidential.

Affaires internes et publiques
Banque TD, C.P. 1
Toronto-Dominion Centre
Toronto, Ontario M5K 1A2
(416) 982-8578
Télécopieur : (416) 982-6335
ou (416) 982-5051

Internet – site web :
<http://www.tdbank.ca>
Internet –
courrier électronique :
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**Nous sommes là pour
vous faciliter la tâche.**

FORM 6-K

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE TORONTO-DOMINION BANK

DATE: June 26, 2002

By 
Name: Norie C. Campbell
Title: Associate Vice President

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